**TWO PAGERS FOR SYNDICATING DEALS**

**Name of Company:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Lead Angel Group:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Name of Lead Investor:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Email address of Lead Investor:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Phone number Lead Investor:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. **Overview**

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| Provide company’s date of formation, location, why formed, key milestones in its history. |

1. **Deal**

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| Describe the structure (including closing date) of the current deal and whether prior investors are participating. List names and amounts of significant investors in the current round. Detail any investors who will be providing specific active involvement in the company. |

1. **Investment Thesis**

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| Provide a summary of why this is an attractive investment. |

1. **Investment Considerations**

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| List (a) positives and (b) negatives to this deal. |

1. **People**

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| Describe and provide assessment of the management team, Board, Advisory Board, and employees. |

1. **Product**

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| Describe the product, current customers and pipeline, sales cycle. Include your assessment of the product. |

1. **Market**

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| Estimate market size and your assessment of it. |

1. **Competition**

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| List actual and potential competitors and provide your evaluation of where they stand relative to the company. Include barriers to entry. |

1. **Financials**

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| Provide your assessment of the company’s financial presented in due diligence, including cash flow and when next financing is likely to be required. |

1. **Milestones to exit**

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| List the company’s next several milestones and including the key ones that will get it to Exit. |

1. **Exit**

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| Describe the company’s exit strategy as well as your assessment of it. |

1. **Due Diligence List**

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| Provide full list of Due Diligence completed and advise of availability for viewing by other groups. Refer to Minimum Standards of Due Diligence memorandum prepared for ACA NE groups. |