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| **ADAM GREENE**Financial Advisor Resume |
| **CONTACT INFORMATION** Minneapolis, MN(640) 555-9616agreene@example.com |  | **EMPLOYMENT HISTORY****EMPLOYMENT HISTORY****Finance Advisor** 2020 - PresentNORTHWESTERN LIFE INSURANCE Minneapolis, MN* Worked in the field to ask clients and prospects lots of questions to understand their financial goals.
* Analyzed client financial situations and created personal plans with the best solutions for future financial planning and goals.
* Work closely with clients to develop customized solutions that meet long-term financial goals and objectives.

**Finance Advisor** 2019 - 2020Northwestern Mutual Franklin, WI* Meet with clients to discuss their financial situation Worked with new clients through referrals and networking Helped clients create financial security
* Coordinated meetings for the Financial Advisor Organized client files to assure accessibility Maintained and updated Excel spreadsheet
* Researched, analyzed and resolved customer service issues and oversaw underwriting requirements.
* Construct high dividend portfolio and structured investment with more than 20% yield.

**Equity Trader** 2014 - 2019Breakwaters Chicago, IL* Devised strategies in fixed income trades based on interpretation of economic data.
* Traded and analyzed U.S. Treasuries Fixed Income Securities.
* Maintained and updated MCM portfolio during European session.
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| **EDUCATION****Bachelor's Degree Finance**2011 - 2014DePaul UniversityChicago, IL |  |
| **SKILLS*** Logistics
* Foreign Currency
* US Equities
* Fundamental Analysis
* Stock Market
* Sell Side
* Financial Needs
* Wealth Management
* Futures Markets
* Financial Markets
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