**FINANCIAL GOALS WORKSHEET**

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| **GOAL** | | **ROADBLOCKS** | **ACTION** |
| Make goals both clear and measurable | | List any potential obstacles  to successful achievement of the goal | Define steps required to accomplish  set goals and overcome any roadblocks |
| **GOAL** |  |  |  |
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| **AMOUNT** | $ |  |  |
| **TIMELINE** |  |  |  |
| **GOAL** |  |  |  |
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| **TIMELINE** |  |  |  |
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