|  |  |
| --- | --- |
| State of \_\_\_\_\_\_\_\_\_\_ |  |
| **AFFIDAVIT OF GIFT** |

I hereby affirm under penalty of perjury, on this \_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_, that:

1.    My name is \_\_\_\_\_\_\_\_\_\_ (the "Donor"). My date of birth is \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_. I currently reside at \_\_\_\_\_\_\_\_\_\_ [Address]. My social security number is \_\_\_\_\_\_\_\_\_\_. My telephone number is \_\_\_\_\_\_\_\_\_\_.

2.    I write this affidavit as evidence of the transfer of a gift to \_\_\_\_\_\_\_\_\_\_ (the “Donee”), who currently resides at \_\_\_\_\_\_\_\_\_\_ [Address].

3.    The gift is income.

4.    Income will be transferred: (Check one)

[ ]  One time. On a one time basis, I transfer the income in the total of $\_\_\_\_\_\_\_\_\_\_ as a gift to

the donee. This income will be transferred on \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_.

[ ]  Yearly. On a yearly basis, I transfer the income of $\_\_\_\_\_\_\_\_\_\_ as a gift to the donee. The

first date of the transfer will be \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ and this gift will continue:

(Check one) [ ]  until \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ [ ]  indefinitely.

[ ]  Monthly. On a monthly basis, I transfer the income of $\_\_\_\_\_\_\_\_\_\_ as a gift to the donee. The

first date of the transfer will be \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ and this gift will continue:

(Check one) [ ]  until \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ [ ]  indefinitely.

[ ]  Weekly. On a weekly basis, I transfer the income of $\_\_\_\_\_\_\_\_\_\_ as a gift to the donee. The

first date of the transfer will be \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ and this gift will continue:

(Check one) [ ]  until \_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_ [ ]  indefinitely.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donor’s Signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donee’s Signature

**NOTARY ACKNOWLEDGEMENT**

State of \_\_\_\_\_\_\_\_\_\_      )

                                                            )           **(Seal)**

County of \_\_\_\_\_\_\_\_\_\_       )

The foregoing instrument was acknowledged before me this \_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_\_, by the undersigned, \_\_\_\_\_\_\_\_\_\_, who is personally known to me or satisfactorily proven to me to be the person whose name is subscribed to the within instrument.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Notary Public

My Commission Expires: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_